

## Press Release

### Major investor interest in Fellensiek Group / PLUTA attorney Dr Christian Kaufmann to launch M&A process

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Area: Insolvency Administration

Only a few days since Fellensiek Projektmanagement GmbH & Co. KG filed for insolvency, more than 50 parties have already registered their interest with provisional insolvency administrator Dr Christian Kaufmann from PLUTA Rechtsanwalts GmbH. A structured M&A process will now be launched in the proceedings, with offers having been received from consultancy firms specialising in this area.

To facilitate the seamless implementation of the process of finding an investor for the group as a whole, the Local Court of Wilhelmshaven has also ordered provisional insolvency administration for the assets of FPM alphabet capital GmbH & Co. KG and Fellensiek Beteiligungs GmbH. No other companies in the group are involved in insolvency proceedings and there is no obvious likelihood of these filing for insolvency or plans in this regard.

FPM alphabet capital GmbH & Co. KG has no employees and holds a stake in two companies that operate photovoltaic systems in various locations across Germany. Fellensiek Beteiligungs GmbH is the general partner of the project companies not affected by insolvency.

PLUTA attorney Dr Kaufmann said, "After just a few days,

#### PLUTA press contact

Patrick Sutter  
relatio PR  
+49 89 210 257-22  
presse@pluta.net

#### PLUTA expert



**Dr. Christian Kaufmann**

Rechtsanwalt, Fachanwalt für  
Insolvenz- und Sanierungsrecht



**Miriam Rothmund**

Rechtsanwältin

#### About PLUTA

PLUTA assists companies facing legal and financial challenges. The firm provides support for reorganisations and transactions and helps companies to restructure and maintain their operations in crisis and insolvency situations. If necessary, PLUTA restructuring experts may also assume leadership roles in other businesses. Since the company was founded in 1982, PLUTA has constantly grown and today has a staff of approximately 500 employees in Germany, Spain and Italy. More than 290 business and management experts, attorneys, business lawyers, tax consultants, public auditors, certified accountants, economists, banking and bookkeeping experts, engineers and insolvency administration specialists, many with multiple qualifications, ensure practicable and economically sound solutions. PLUTA is one of the top restructuring companies, as demonstrated by rankings and awards from INDat, JUVE, The Legal 500, Who's Who Legal, brand eins, Wirtschaftswoche and Focus. Further information is available at [www.pluta.net](http://www.pluta.net).

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over 50 potential buyers have already signalled their interest in acquiring the group or individual companies. And more are coming forward each day. We will hold in-depth discussions over the coming days and weeks to find one all-encompassing follow-up solution or various individual solutions.”

Fellensiek Projektmanagement GmbH & Co. KG, the group’s holding company, has been involved in insolvency proceedings since 3 September 2024. Following its establishment in Jever in 2012, Fellensiek began undertaking wind energy project development. Its key business now is the development and implementation of large-scale photovoltaic systems in Germany.



Christine Behrens

Rechtsanwältin, Fachanwältin für  
Insolvenz- und Sanierungsrecht

Further information about PLUTA and the contents of these Press information you will find under [www.pluta.net](http://www.pluta.net)

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